

Financial assistance application form

Ascension

IMPORTANT: Complete this application if you received services at one of the following hospitals **on or before 11/30/2021.** Eagle River Hospital, Good Samaritan Hospital, Howard Young Medical Center, Sacred Heart Hospital, Our Lady of Victory Hospital, St. Mary's Hospital, St. Michael's Hospital

Patient information

(Please print and all fields must be completed. Indicate N/A if not applicable on any individual line in the application)

Date _____ Account number _____
Name (first and last) _____
Birth date _____ Marital status _____ Phone number _____
Mailing address _____ City _____ State _____ ZIP _____
Social security number (optional) _____
Employer _____ Employment status _____
Number of hours worked per week _____ Employer phone number _____

Responsible party's information/legal guardian's information

(If patient above is same as responsible party, leave this section blank.)

Name (first and last) _____
Birth date _____ Marital status _____ Phone number _____
Mailing address _____ City _____ State _____ ZIP _____
Social security number (optional) _____
Employer _____ Employment status _____
Number of hours worked per week _____ Employer phone number _____

Responsible party spouse information

(If patient is same as responsible party, fill in spouse information for patient.)

Name (first and last) _____
Birth date _____ Marital status _____ Phone number _____
Mailing address _____ City _____ State _____ ZIP _____
Social security number (optional) _____
Employer _____ Employment status _____
Number of hours worked per week _____ Employer phone number _____

Dependents of responsible party

(If patient is same as responsible party, fill in spouse information for patient.)

Name _____ Birth date _____ Relationship to responsible party _____
Name _____ Birth date _____ Relationship to responsible party _____
Name _____ Birth date _____ Relationship to responsible party _____
Name _____ Birth date _____ Relationship to responsible party _____
Number of adults and children living in household _____

Monthly income

(Fill in dollar amounts for each item listed below. Provide amount per month for each.)

Applicant earned income _____
Applicant spouse income _____
Social security benefits _____
Pension/retirement income _____
Disability income _____
Unemployment compensation _____
Worker's compensation _____
Interest/dividend income _____

Child support received _____
Alimony received _____
Rental property income _____
Food stamps _____
Trust fund distribution received _____
Other income _____
Other income _____
Total gross monthly income \$ _____

Monthly living expenses

Mortgage/rent _____
Utilities _____
Phone (landline) _____
Cell phone _____
Groceries/food _____
Cable/internet/satellite tv _____
Car payment _____
Child care _____

Child support/alimony _____
Credit cards _____
Doctor/hospital bills _____
Car/auto insurance _____
Home/property insurance _____
Medical/health insurance _____
Life insurance _____
Other monthly expense _____
Total monthly expenses \$ _____

Assets

Cash/savings/checking accounts _____
Stocks/bonds/investments/CD(s) _____
Other real estate/secondary residence _____
Boat/RV/motorcycle/recreational vehicle _____
Collector automobiles/non-essential automobiles _____
Other assets _____

I hereby certify that the above information is true and complete to the best of my knowledge. I hereby authorize the hospital to obtain information from external credit reporting agencies if the hospital deems necessary.

Signature of Applicant _____

Date _____

Comments _____

Ascension

Letter of support

Patient medical record number/account number _____

Supporter's name _____

Relationship to patient/applicant _____

Supporter's address _____

To Ascension:

This letter is to advise that (patient's name) _____ receives little to no income and I am assisting with his/her living expenses. He/She has little to no obligation to me.

By signing this statement, I agree that the information given is true to the best of my knowledge.

Signature of supporter _____

Date _____

Ascension

Dear Patient/Applicant,

Ascension is driven by compassion and dedicated to providing personalized care for all—especially those most in need. It is our mission and privilege to offer financial assistance to our patients. Financial assistance is available only for emergency and other medically necessary care. Thank you for trusting us to care for you and your family for all of your healthcare needs.

We are sending this letter and the attached financial assistance application because we received your request. If you did not request this, please disregard. Please complete both sides, including your signature and date before returning it. If you completed an application within the past six months and were approved for financial assistance, please notify us. You may not need to complete a new application. We will not consider a prior application that is greater than six months old.

Along with the application, please provide a copy of at least one of the following items as your proof of income. If you are married or have lived with a significant other for 6 months or longer, they will also need to provide a copy of at least one of the following items as proof of their income before the application can be processed. (Please provide all applicable proof of income for the last 30 days.)

- Copies of 3 most recent paystubs from employer, 4 most recent paystubs if paid weekly.
- Copies of most recent yearly tax return (if self-employed, include all schedules)
- Social Security and/or Pension Retirement Award Letter
- Parent or Guardian's most recent yearly tax return, if applicant is a dependent listed on their tax form and under the age 25
- Other income validation documents
- Copies of bank statements from last 3 months
- Copy of receipt of unemployment benefits

If you receive assistance from or live in a home with a family or friends, please have them complete the attached form labeled "Letter of Support." This will not make them responsible for your medical bills. This will help show how you are able to afford living expenses. If you receive no assistance from family and friends, you do not need to fill out the Letter of Support form.

Finally, please also provide documentation as proof of your outstanding monthly medical and pharmacy/drug costs.

Please know that the completed application along with proof of income must be received in order for the application to be considered. We are unable to process or consider applications that are not complete.

Please keep in mind that communications via email over the internet are not secure. Although it is unlikely, there is a possibility that information you include in an email may be intercepted and read by other parties besides the person to whom it is addressed.

We want to protect your personal information and ensure that it remains secure. Since the application contains your social security number and other private information, we urge you to refrain from emailing it.

IMPORTANT: Please complete this application for dates of service 11/30/2021 and prior. Send your completed application and supporting documentation to:

Ascension NE WI St. Elizabeth Hospital
1506 S Oneida St.
Appleton, WI 54915

If you have any questions about this application, please call 1-833-913-3142

For services received 12/01/2021 and after, please call 1-800-283-2881 ext. 72137 or visit Aspirus.org to obtain an Aspirus application and instructions.

Sincerely,
Patient Financial Services
Ascension

Important Steps to Remember Before Submission: To avoid processing delays, please review the following to ensure all documents are enclosed with your completed application.

- If employed, enclose the previous 3 paystubs if paid bi-weekly. If paid weekly, enclose 4 paystubs.
- If self-employed, enclose personal and business taxes including all forms. If any officer compensation or wages are paid through the business, enclose a breakdown or W2 to support those expenses.
- If you have lived with a significant other for 6 or more months, they will also need to provide proof of their income before the application can be processed.
- If under the age of 25, did your parents claim you as a dependent on last year's taxes? If yes, enclose your parent's taxes.
- Assets – indicate type of asset, value for each and be sure to enter "N/A" on any line where an asset may be non-applicable.